

Market Mood



29th May 2025

Market Mood



LTP	24752.45
R1	24900
R2	25000
S1	24600
S2	24500



LTP	55417
R1	55800
R2	56000
S1	55100
S2	55000

- The NIFTY index opened on a flat note at 24,832.50 and remained range bound throughout the session, moving within a narrow band of 80–100 points. It eventually settled at 24,752.45, registering a modest decline of 0.3%.
- From a technical perspective, the index has formed an indecisive candle on the daily chart, reflecting a tug-of-war between buyers and sellers and indicating a sideways market sentiment.
- The overall outlook remains neutral as long as NIFTY continues to trade within the 24,680–24,850 range. On the downside, support is seen at 24,600 and 24,500, while resistance levels to watch are placed at 24,900 and 25,000.
- The BANKNIFTY index opened on a flat note at 55,328.60 and remained range bound throughout the session, ultimately closing at 55,417 with a marginal gain of 0.12%.
- From a technical standpoint, the index has formed a bullish candle on the daily chart, signaling a positive near-term outlook. This view is further supported by the RSI momentum indicator, which suggests strengthening buying interest.
- The overall sentiment remains optimistic as long as the index sustains above the 55,000 level. Key support levels are placed at 55,100 and 55,000, while resistance is expected around 55,800 and 56,000.

Global Market:

	Dow Jones Futures <small>CFD</small>	42,598.63	499.93	1.19
	29 May, 2025 06:33 IST			
	S&P 500 <small>CFD</small>	5,888.55	-32.99	-0.56
	29 May, 2025 01:29 IST			
	Nasdaq <small>CFD</small>	19,100.94	-98.23	-0.51
	29 May, 2025 01:29 IST			
	FTSE	8,726.01	-52.04	-0.60
	28 May, 2025 21:20 IST			
	CAC	7,788.10	-38.69	-0.50
	28 May, 2025 21:20 IST			
	DAX	24,038.19	-188.30	-0.78
	28 May, 2025 21:45 IST			

Sentiment Gauge



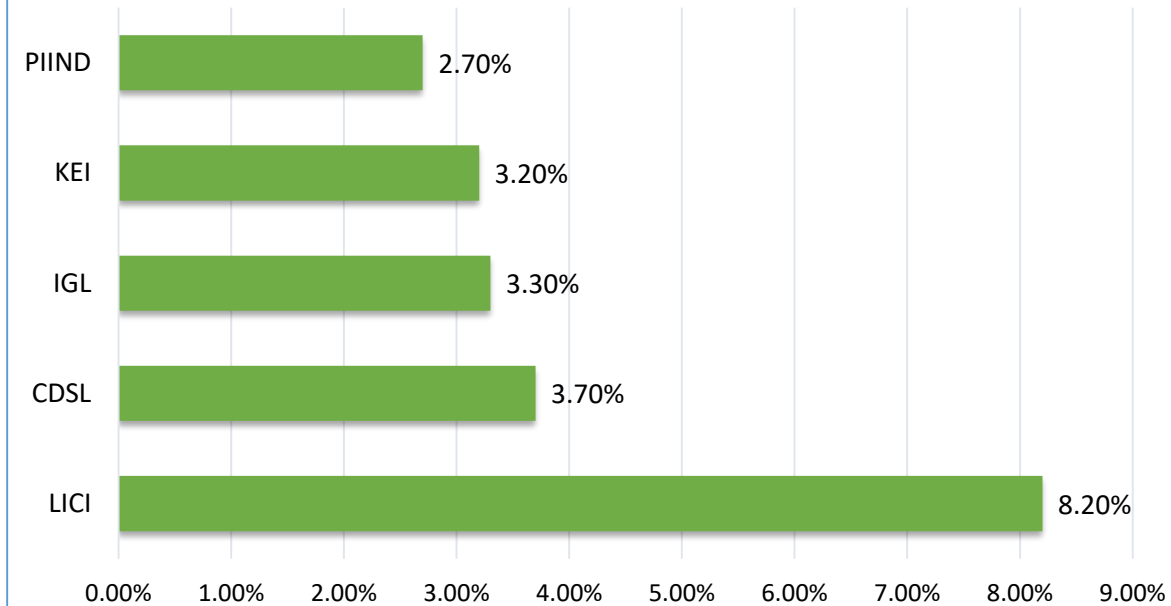
FII - DII Activities:

Activity	FII (Cr)	DII (Cr)
Cash	4662.92	7911.99
Adv/Dec		
Advance	Decline	A/D Ratio
105	116	0.48

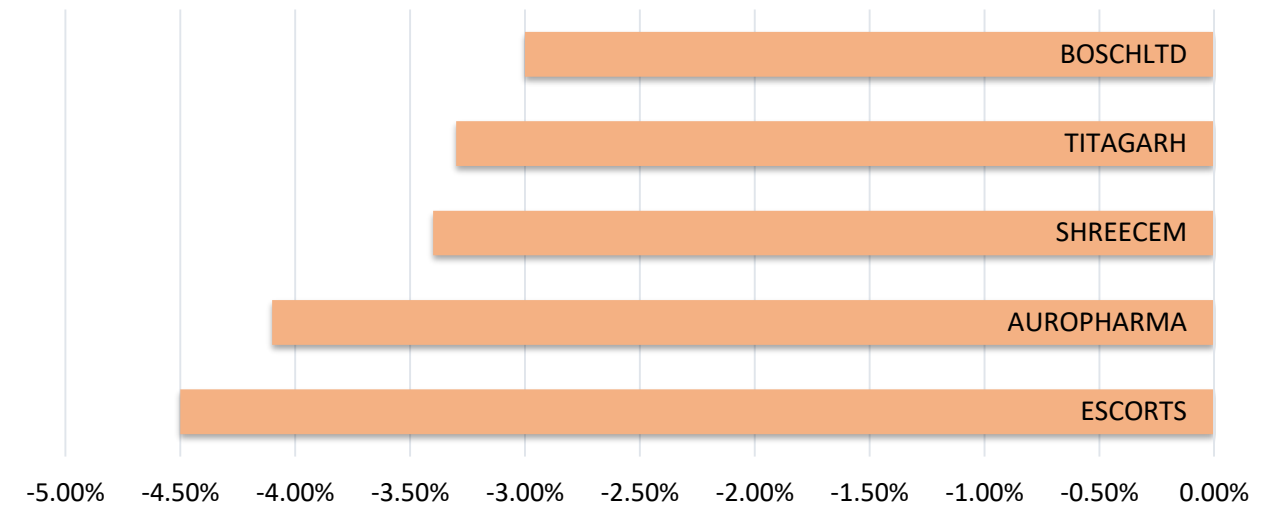
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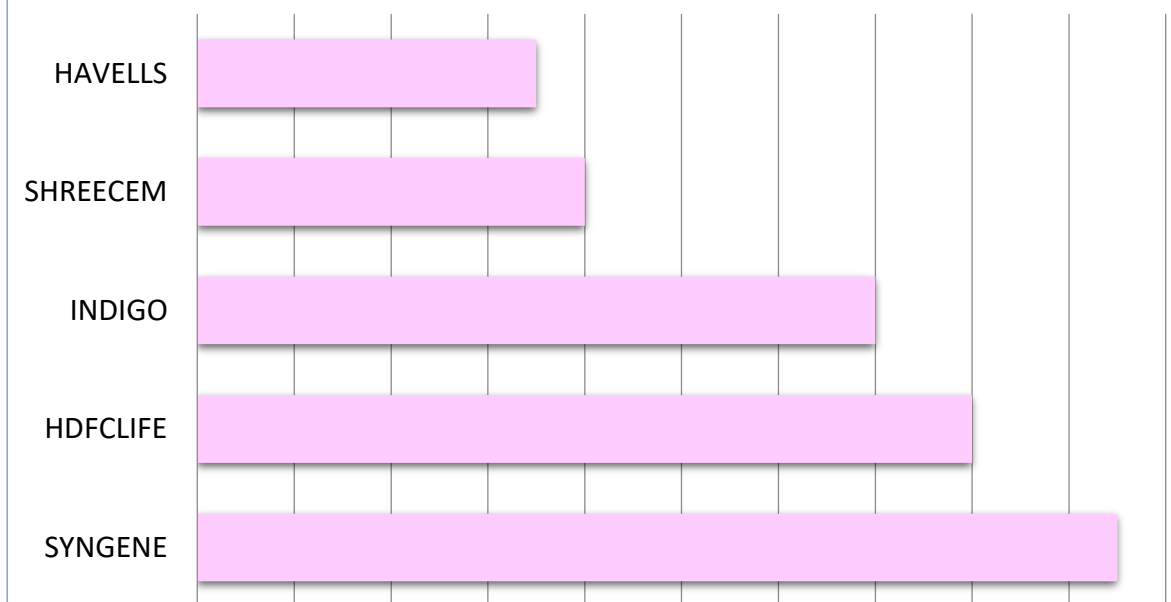
PRICE UP



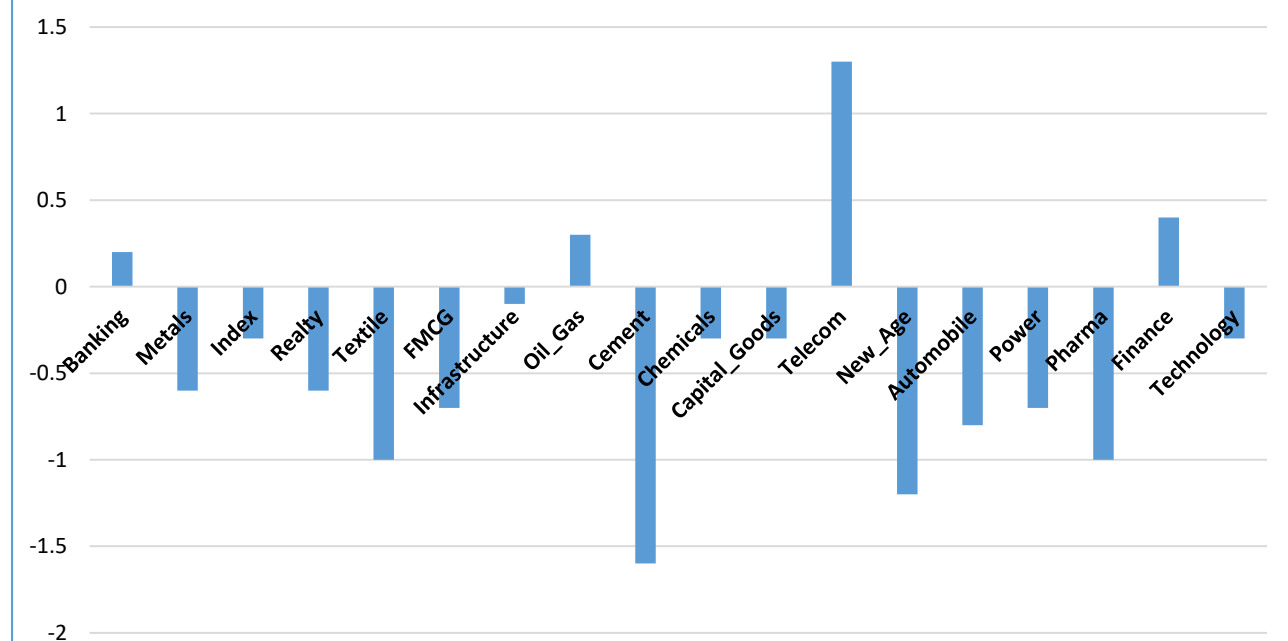
PRICE DOWN



DELIVERY HEAVY



SECTOR



CALL OF THE DAY



DEEPAKFERT (Intraday pick)

Buy Above :- 1450 SL :- 1428 Target:- 1494

On the daily timeframe, DEEPAKFERT has broken out of a rounding bottom chart pattern, supported by a strong bullish candle and above-average volume (based on the 20-day average), indicating growing buying interest. The stock is trading above its 20-day, 50-day, 100-day, and 200-day EMAs, reinforcing a strong bullish trend. The RSI stands at 70.25 and is trending upward, reflecting bullish momentum in the stock.

DELIVERY CALL



SANDUMA (Delivery pick)

Buy Above :- 555 SL:- 538 (daily closing basis) Target :- 588- 589

On the daily timeframe, SANDUMA has given a breakout from the consolidation range that began on 12th May 2025. The stock closed today with a strong bullish candle accompanied by volume above the 20-day average, indicating increasing buying interest. Moreover, the stock is trading above the 20-day, 50-day, 100-day, and 200-day EMAs, reinforcing a bullish trend. The RSI is placed at 68.91 and moving upward, suggesting continued bullish momentum in the stock.

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Nifty 50 Snapshot

Script	LTP	CHNG	%CHNG	R1	R2	S1	S2
NIFTY 50	24,752.45	-73.75	-0.3	24,834	24916.16	24,670.60	24,588.74
HDFCLIFE	787.55	11.75	1.51	798	808.5789	777.04	766.52
BEL	390.3	4.9	1.27	397	403.2118	383.84	377.39
BAJFINANCE	9,282.00	111	1.21	9,387	9491.386	9,177.31	9,072.61
HEROMOTOCO	4,376.00	37.8	0.87	4,425	4473.042	4,327.48	4,278.96
BHARTIARTL	1,855.50	11.7	0.63	1,872	1887.98	1,839.26	1,823.02
ADANIPTS	1,411.20	7	0.5	1,429	1446.885	1,393.36	1,375.51
HCLTECH	1,660.00	7.9	0.48	1,674	1688.363	1,645.82	1,631.64
ICICIBANK	1,452.90	6.5	0.45	1,463	1472.755	1,442.97	1,433.04
NTPC	339.9	1.35	0.4	342	344.3453	337.68	335.45
SBILIFE	1,809.80	6.5	0.36	1,819	1827.578	1,800.91	1,792.02
SBIN	796	2.3	0.29	800	804.2444	791.88	787.76
HDFCBANK	1,928.40	2.1	0.11	1,940	1950.84	1,917.18	1,905.96
INFY	1,571.80	1.7	0.11	1,585	1597.893	1,558.75	1,545.71
TATAMOTORS	717.25	0.8	0.11	721	725.7153	713.02	708.78
LT	3,643.00	3	0.08	3,673	3702.919	3,613.04	3,583.08
TCS	3,500.10	1.4	0.04	3,526	3551.41	3,474.45	3,448.79
AXISBANK	1,194.80	-0.8	-0.07	1,201	1207.871	1,188.26	1,181.73
KOTAKBANK	2,075.80	-1.6	-0.08	2,087	2098.107	2,064.65	2,053.49
ETERNAL	224.29	-0.5	-0.22	226	228.1213	222.37	220.46
WIPRO	247.5	-0.75	-0.3	250	251.7747	245.36	243.23
DRREDDY	1,239.00	-4.2	-0.34	1,249	1258.512	1,229.24	1,219.49
COALINDIA	398.5	-1.45	-0.36	402	405.5468	394.98	391.45
TATASTEEL	161.06	-0.6	-0.37	162	163.7899	159.70	158.33
TRENT	5,550.00	-23	-0.41	5,592	5634.732	5,507.63	5,465.27

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Script	LTP	CHNG	%CHNG	R1	R2	S1	S2
BAJAJFINSV	2,020.90	-9	-0.44	2,040	2060.004	2,001.35	1,981.80
TITAN	3,572.00	-17.4	-0.48	3,610	3648.968	3,533.52	3,495.03
ONGC	243.09	-1.45	-0.59	246	248.5063	240.38	237.67
HINDUNILVR	2,365.00	-15.2	-0.64	2,391	2416.3	2,339.35	2,313.70
JIOFIN	289.5	-1.9	-0.65	297	303.5181	282.49	275.48
RELIANCE	1,412.80	-9.3	-0.65	1,421	1429.468	1,404.47	1,396.13
MARUTI	12,315.00	-99	-0.8	12,397	12479.01	12,233.00	12,150.99
ADANIENT	2,517.50	-22.8	-0.9	2,552	2586.887	2,482.81	2,448.11
TECHM	1,578.10	-14.3	-0.9	1,595	1611.136	1,561.58	1,545.06
CIPLA	1,467.00	-13.5	-0.91	1,482	1496.147	1,452.43	1,437.85
SHRIRAMFIN	655.5	-6.4	-0.97	662	668.6576	648.92	642.34
ASIANPAINT	2,305.00	-22.6	-0.97	2,327	2349.313	2,282.84	2,260.69
BAJAJ-AUTO	8,875.00	-88	-0.98	9,036	9197.118	8,713.94	8,552.88
POWERGRID	291.2	-3.35	-1.14	295	298.0052	287.80	284.39
SUNPHARMA	1,664.00	-19.4	-1.15	1,680	1696.726	1,647.64	1,631.27
EICHERMOT	5,327.00	-62.5	-1.16	5,394	5460.497	5,260.25	5,193.50
ITC	421	-5.05	-1.19	434	447.9054	407.55	394.09
JSWSTEEL	1,000.00	-13.7	-1.35	1,013	1026.045	986.98	973.96
M&M	2,994.50	-45.3	-1.49	3,031	3067.5	2,958.00	2,921.50
GRASIM	2,575.00	-39.2	-1.5	2,612	2648.346	2,538.33	2,501.65
TATACONSUM	1,120.10	-18.3	-1.61	1,135	1149.405	1,105.45	1,090.79
NESTLEIND	2,421.00	-39.9	-1.62	2,452	2482.798	2,390.10	2,359.20
HINDALCO	648.6	-10.85	-1.65	658	667.5464	639.13	629.65
ULTRACEMCO	11,213.00	-208	-1.82	11,402	11591.04	11,023.98	10,834.96
APOLLOHOSP	6,940.00	-133.5	-1.89	7,061	7181.54	6,819.23	6,698.46
INDUSINDBK	804.9	-15.8	-1.93	818	831.5015	791.60	778.30

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